Please staple W-2 Forms and checks to the BACK of return in this corner

SOUTHWEST REGIONAL TAX BUREAU

# FINAL EARNED INCOME AND NET PROFITS TAX RETURN *

Tax Year: _____ Return Due Date: _____

| T | S | | T | S | | T | S | |
|---|---|---|---|---|---|---|---|---|
| ☐ | ☐ | Unemployed | ☐ | ☐ | Non-Resident | ☐ | ☐ | Part Year Resident |
| ☐ | ☐ | Retired | ☐ | ☐ | Deceased | | | |

T = Taxpayer S = Spouse

**Please list all addresses that you lived at for this calendar year.**

**Current Name and Address**

| Dates | (Complete Address) |
|---|---|
| ___/___/_____ to ___/___/_____ | |
| ___/___/_____ to ___/___/_____ | |
| ___/___/_____ to ___/___/_____ | |

**ELECTRONIC FILING OPTION**
**GO TO www.swrtb.org**

Social Security Number (Taxpayer) Social Security Number (Spouse)

Electronic Filing PIN Electronic Filing PIN

Return form, supporting documentation & payments to:

**Southwest Regional Tax Bureau**
**ONE CENTENNIAL WAY**
**SCOTTDALE, PA 15683**

Schl. Dist. :
Municipality:
Rates: % Resident Rate or % Non-Resident rate

If you have questons call: **Phone: 724-887-5320**
Web-site: **www.swrtb.org**
Office Hours: 8 a.m. - 4 p.m. M-F (closed for lunch 11:30 a.m. to 12:30 p.m.)

Two-income couples may each file separately on this form. However tax calculations must be entered in separate columns.
Taxpayers must provide verification of earned income/expense items as indicated below with this return.

| | TAXPAYER | SPOUSE |
|---|---|---|
| 1. Earned Income/Compensation, Gross Wages(Attach W-2, 1099 Misc. Forms.) | | |
| 2. Less Allowable Business Expenses (Attach PA UE Forms) | | |
| 3. TOTAL Earned Income & Compensation (Line 1 minus Line 2) | | |
| 4. Net Effect of Profits From Business, Profession, Farm, Schedule C,K,I,F (Attach Documentation) **Loss = 0** | | |
| 5. TOTAL Taxable Earned Income/Compensation & Net Profits (Line 3 plus line 4) | | |
| 6. S-CORP (Non-Taxable) Schedule RK1 | | |
| 7. Calculation of Tax-Multiply Line 5 by rates listed above | | |
| 8. Tax Credits: | | |
| a. Tax Withheld by Employer (Box 19 from W-2 form) | | |
| b. Quarterly Tax Payments | | |
| c. Prior Year Overpayment | | |
| d. TOTAL (Add Lines a, b, & c) | | |
| 9. Overpayment (if Line 8d is greater than Line 7-Amounts less than $1.00 will not be refunded or credited.) | | |
| a. Refund (No refund will be processed without complete documentation) | | |
| b. Credit to Next Year (No Credit will be processed without complete documentation) | | |
| 10. Unpaid Tax Balance (If Line 8d is less than Line 7 enter amount due.) | | |
| 11. Penalty & Interest (1% per month of Line 10 if taxes are paid after April, 15. Additional charges will be assessed for failure to make proper quarterly tax payments.) | | |
| 12. TOTAL Payment Due (Line 10 plus Line 11) **NO PAYMENTS UNDER $1.00 ARE REQUIRED** | | |
| 13. If paying jointly, enter amount enclosed.(A payment due & a credit balance may be combined) | | |

***SIGN YOUR RETURN. Under penalty of perjury I (we) have examined this return, and to the best of my (our) belief it is true, correct, and complete.***

***THERE WILL BE A $10.00 FEE IF PAYMENT IS NOT ENCLOSED FOR THE AMOUNT DUE ON OR BEFORE DUE DATE***

Taxpayer Signature Date Phone Number

Spouse's Signature Date Phone Number

Preparer's Name Date Phone Number Signature of Preparer

TAX OFFICE COPY *Filing this return does not constitute an appeal. MAKE CHECKS PAYABLE TO - SOUTHWEST REGIONAL TAX BUREAU